

# Lori Smith, CPA

USC Leventhal School of Accounting

Assistant Professor of Clinical Accounting | Assistant Dean for Academic Administration

SEC and Financial Reporting Institute

Director

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Over thirty years of expertise in accounting, financial reporting, internal control and management, both in public accounting and as a company executive

## *Independent Consultant*

- Providing project-based solutions for accounting, financial reporting and internal controls

## *Audit & Assurance Partner of a Global Professional Services Firm*

- Responsible for the effective planning, execution and delivery of audit and consulting services to both publicly traded and privately held firms ranging in size from small, family-owned businesses to multi-national corporations
- Engagement leader for SAS 70 examinations of controls and Sarbanes-Oxley compliance
- Regional leader of Pacific Southwest Employee Benefit Plan practice
- Team leader for peer and practice reviews
- Program development and instructor for national and regional technical education programs

## *Director of Accounting of a Fortune 500 Public Company*

- Responsible for the accounting and reporting for a nationwide pharmaceutical and medical supply distribution company
- Reengineering of organizational structure and internal control policies for the corporate, regional and divisional accounting and finance departments
- Direct consolidation and integration of acquired companies
- Design, implementation and training of new financial planning and reporting systems

## **Experience**

### *Leventhal School of Accounting, University of Southern California*

Assistant Professor of Clinical Accounting

2013-present

Adjunct Professor

2011-2013

### *Lori Smith, Certified Public Accountant*

Independent Consultant

2009-present

### *Deloitte & Touche LLP*

Partner

2000-2009

Staff Accountant through Senior Manager

1986-1993, 1997-2000

### *Bergen Brunswig Corporation*

Director of Accounting

1993-1997

## **Education & Certification**

Bachelor of Science, Accounting, University of Southern California

Certified Public Accountant, California

Professionally Qualified Bridge Program, Association to Advance Collegiate Schools of Business

## **Professional Organizations**

American Institute of Certified Public Accountants

California Society of Certified Public Accountants