

Lori Smith, CPA

USC Leventhal School of Accounting

Assistant Professor of Clinical Accounting | Assistant Dean for Academic Administration

SEC and Financial Reporting Institute

Director

Over thirty years of expertise in accounting, financial reporting, internal control and management, both in public accounting and as a company executive

Independent Consultant

- Providing project-based solutions for accounting, financial reporting and internal controls

Audit & Assurance Partner of a Global Professional Services Firm

- Responsible for the effective planning, execution and delivery of audit and consulting services to both publicly traded and privately held firms ranging in size from small, family-owned businesses to multi-national corporations
- Engagement leader for SAS 70 examinations of controls and Sarbanes-Oxley compliance
- Regional leader of Pacific Southwest Employee Benefit Plan practice
- Team leader for peer and practice reviews
- Program development and instructor for national and regional technical education programs

Director of Accounting of a Fortune 500 Public Company

- Responsible for the accounting and reporting for a nationwide pharmaceutical and medical supply distribution company
- Reengineering of organizational structure and internal control policies for the corporate, regional and divisional accounting and finance departments
- Direct consolidation and integration of acquired companies
- Design, implementation and training of new financial planning and reporting systems

Experience

Leventhal School of Accounting, University of Southern California

Assistant Professor of Clinical Accounting

2013-present

Adjunct Professor

2011-2013

Lori Smith, Certified Public Accountant

Independent Consultant

2009-present

Deloitte & Touche LLP

Partner

2000-2009

Staff Accountant through Senior Manager

1986-1993, 1997-2000

Bergen Brunswig Corporation

Director of Accounting

1993-1997

Education & Certification

Bachelor of Science, Accounting, University of Southern California

Certified Public Accountant, California

Professionally Qualified Bridge Program, Association to Advance Collegiate Schools of Business

Professional Organizations

American Institute of Certified Public Accountants

California Society of Certified Public Accountants